
S&P TEST

SWOT & PESTLE.com

GAZTRANSPORT & TECHNIGAZ SWOT & PESTLE ANALYSIS

© Barakaat Consulting - An Ezzy IT Consulting Business

This is a licensed product and is not to be photocopied or distributed. All rights reserved. Unauthorized reproduction is strictly prohibited. Research is based on best available materials and resources. To purchase reprints of this document, please email support@swotandpestle.com.

Company Name : Gaztransport & Technigaz

Company Sector : Liquefied Natural Gas (LNG) Logistics

Operating Geography : France, Europe, Global

About the Company :

Gaztransport & Technigaz SA, commonly known as GTT, is a leading engineering company specializing in the design and technology for the maritime transportation and storage of liquefied natural gas (LNG). Founded in 1962 and headquartered in France, GTT has established itself as a key player in the LNG industry, providing innovative solutions for safe and efficient LNG containment and transportation. GTT is renowned for its proprietary membrane containment systems, which are used in a wide range of LNG carriers, floating storage and regasification units (FSRUs), and onshore LNG storage tanks. The company's cutting-edge technology ensures the safe storage and transportation of LNG at cryogenic temperatures, making it a trusted partner for major players in the energy sector. As of December 31, 2022, GTT's order book comprises 274 units for their core business, which involves the maritime transportation and storage of liquefied natural gas (LNG). Additionally, the company has 70 units in their order book specifically for the LNG as fuel business. In 2023, GTT achieved a remarkable feat by securing the first position in the INPI ranking of mid-sized companies for the fourth consecutive year. This ranking was based on the number of patents filed, highlighting GTT's ongoing commitment to innovation and technological advancements in the maritime transportation and storage of liquefied natural gas (LNG). This recognition reinforces GTT's position as a leading player in the industry, continuously striving to develop cutting-edge solutions and strengthen its position as a pioneer in the field. GTT currently has 614 employees working in various roles and capacities within the company.

GTT's unique selling proposition lies in its leadership in designing cutting-edge membrane containment systems for LNG transportation and storage. Driven by innovation and technical excellence, their mission is to deliver energy-efficient solutions and address transformation challenges while prioritizing sustainability. GTT envisions being a key player in the LNG industry, driving economic growth, and supporting environmental breakthroughs for a sustainable world.

Revenue :

307.3 million - FY ending 31st December 2022 (y-o-y growth -2.4%)

314.7 million - FY ending 31st December 2021

SWOT Analysis :

The SWOT Analysis for Gaztransport & Technigaz is given below:

Strengths	Weaknesses
<ol style="list-style-type: none"> 1.First mover advantage & significant market share in LNG membrane containment system industry. 2.Market leader in France in PEM electrolyzers designing & manufacturing. 3.Best-in-class electrolyser efficiency compared to competitors. 4.Its payment model supports high cash generation. 5.Strong intellectual property portfolio, with a total of 2,800 patents. 	<ol style="list-style-type: none"> 1.85% revenue dependence on South Korean & Chinese markets. 2.Limited number of suppliers, primarily in Asia & South Korea. 3.Limited product portfolio, primarily focused on LNG transportation & storage solutions. 4.High R&D investments impacting business profitability.
Opportunities	Threats
<ol style="list-style-type: none"> 1.Expand production capacity for green hydrogen to meet the global demand of 4,000 GW of electrolyzers by 2050. 2.Expand its business with growing LNG demand at a CAGR of 2.8 to 3.5% till 2040. 	<ol style="list-style-type: none"> 1.Uncertain LNG purchase contracts & shorter contract lengths hinder investment decisions. 2.Intense competition from large players as well as in LNG as a fuel segment.

PESTLE Analysis :

The PESTLE Analysis for Gaztransport & Technigaz is given below:

Political	Economical
<p>1.China LNG consumption declined due to the government's zero-Covid strategy impacting sales.</p> <p>2.Suspension of Russian gas deliveries boosts LNG demand in European countries creating growth opportunities.</p> <p>3.President Biden's commitment to supply Europe with increased LNG volumes can result in potential contracts & partnerships.</p>	<p>1.Volatility in oil & gas prices affects LNG demand, leading to high spot market prices that impact business profitability.</p>
Social	Technological
<p>1.Shifting consumer preferences towards sustainable energy influence LNG & hydrogen demand.</p>	<p>1.Success in LNG logistics industry driven by cutting-edge technologies such as Mark and NO systems</p> <p>2.Russia-Ukraine conflict led to a surge in cyberattacks targeting French public & private firms.</p>
Legal	Environmental
<p>1.New IMO rules necessitate improved fuel efficiency, leading to a faster renewal of LNG carriers.</p> <p>2.Imposed hefty fines by KFTC for tying patented LNG technology with engineering assistance services.</p>	<p>1.Depleting natural gas reserves pose availability and pricing challenges in the industry</p> <p>2.Membrane tank technology advancements reduce boil-off rates, lowering costs & CO2 emissions in LNG transportation.</p>

Please note that our free summary reports contain the SWOT and PESTLE table contents only.

The complete report for **Gaztransport & Technigaz** SWOT & PESTLE Analysis is a paid report at **27.53 U.S.D.**



* By clicking on "Buy Now" you agree to accept our "Terms and Conditions."



S&P

SWOT & PESTLE.com

SWOT & PESTLE.com is a leading strategy research portal covering detailed Strengths, Weaknesses, Opportunities, Threats (SWOT) and Political, Economic, Social, Technological, Legal and Environmental (PESTLE) analysis of leading industry sectors and organizations across the globe. Our full and comprehensive collection on SWOT and PESTLE has been written by our team of professional analysts consisting of MBA's, CFA's and industry experts. Our analysis has helped businesses, researchers and scholars with valuable insights to make strategic decisions and take their research forward.

We at SWOT & PESTLE.com aim to aid the understanding of the multifaceted business world by presenting a list of diverse companies from across the globe. Business organizations today cannot function in ways that ignore the surroundings that they are set in. SWOT & PESTLE.com makes a keen observation into this aspect and accounts for factors affecting such businesses.

Copyright Notice

The information provided in the SWOT and PESTLE research reports on www.swotandpestle.com are from publicly available documents and sources which are deemed reliable. Further the reports contain analysis and views from the SWOT & PESTLE.com research and analyst team which consists of qualified experts. While every attempt has been made to ensure completeness, accuracy and reliability of the analysis, Barakaat Consulting and its associate websites cannot be held responsible or legal liable for omissions or errors in our reports or on any of our pages.

(C)2024 Barakaat Consulting. All rights reserved. This report may not be reproduced, copied or redistributed, in whole or in part, in any form or by any means, without the express written consent of Barakaat Consulting. Also, Barakaat Consulting is the sole copyright owner of this report, and any use of this report by any third party is strictly prohibited without a license expressly granted by Barakaat Consulting. Neither all nor any part of the contents of this report, or any opinions expressed herein, can be used in advertising, press releases, or promotional materials without prior written approval from Barakaat Consulting. Any violation of Barakaat Consultings rights in this report will be executed to the fullest extent of the law, including the pursuit of monetary damages and injunctive relief in the event of any breach of the foregoing restrictions.

Client Support:
support@swotandpestle.com